

Blake D. Miller (4090)  
Deborah R. Chandler (12057)  
**MILLER TOONE, P.C.**  
165 Regent Street  
Salt Lake City, Utah 84111  
Telephone: (801) 363-5600  
Facsimile: (801) 363-5601  
E-mail: [miller@millertoone.com](mailto:miller@millertoone.com)  
[chandler@millertoone.com](mailto:chandler@millertoone.com)

---

**IN THE UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

---

**In re:**

**UD DISSOLUTION CORP.**  
**(fna, V3 Systems, Inc.)**

**Debtor.**

**Bankruptcy Case No. 14-32546**  
**Chapter 11**

**Honorable Joel T. Marker**

**(Filed Electronically)**

---

**FIRST APPLICATION OF MILLER TOONE, P.C., COUNSEL FOR THE DEBTOR,  
FOR THE ALLOWANCE AND PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES**

---

MILLER TOONE, P.C. (“Applicant”), as counsel to the Debtor, UD Dissolution Corp. (the “Debtor”), presents its first application for the allowance and payment of compensation and reimbursement of expenses (the “Application”). By the Application, Applicant seeks approval and allowance of compensation in the amount of \$116,282.05 and reimbursement of expenses in the amount of \$1,107.27 for a total of \$117,389.32 for the period commencing November 27, 2014 through and including April 30, 2015. Copies of invoices showing the timekeeper, work performed, and amount billed during this period are attached hereto as Exhibit “A”. In support of this Application, Applicant respectfully states as follows:

**Case Background**

1. The Debtor was founded in 2010 as V3 Systems, Inc. The nature of V3 System Inc.'s business included developing, marketing and selling next-generation virtual desktop cloud solutions to targeted vertical markets such as government, education and healthcare, including providing software, hardware, thin-clients, implementation, integration, training, support and maintenance services. In February, 2014, V3 Systems, Inc. sold all of its assets.

2. The Debtor filed its voluntary Chapter 11 petition on November 27, 2014 in order to continue its liquidation aided by the automatic stay.

3. On January 7, 2015, the United States Trustee appointed the Official Committee of Unsecured Creditors.

4. Since the petition date, the Debtor has operated as a debtor in possession.

5. No special order governing compensation and reimbursement of expenses has been entered in this case.

**Retention of Miller Toone, P.C.**

6. On January 16, 2015, based upon a prior application of the Debtor, the court entered an order authorizing the employment and retention of Miller Toone, P.C. as general counsel for the Debtor (Docket No. 35).

7. All services performed and expenses incurred covered by this application were performed for and on behalf of the Debtor and were beneficial at the time the services were rendered and the expenses incurred.

8. Applicant has not shared or agreed to share compensation to be rendered in this case with any other person, except as among members of the firm.

9. The services and expenses covered by this Application were both actual and necessary to the administration of the estate and beneficial at the time to services such services were performed and expenses incurred.

10. The following constitutes the hourly rates charged to the Debtor for each professional performing service on behalf of the Debtor during the time period covered by this Application.

Professional	Rate
Blake D. Miller	\$400.00
Deborah R. Chandler	\$235.00-\$240.00
Michelle D. Merkley	\$125.00

**Project Narrative Description**

**1. Case Administration.**

This category involves all services rendered to assist the Debtor in complying with its obligations as a debtor-in-possession. Services included advising the Debtor with respect to its obligations and rights under Title 11, interfacing with interested parties, such as the United States Trustee and certain creditors, assisting in the preparation and filing of schedules and statement of financial affairs and amendments thereto, and monthly financial reports, and preparing applications to employ Miller Toone, P.C. as attorney for the Debtor, along with other

professionals. Finally, this category includes services related to advising and assisting the Debtor in meeting its obligations as a debtor-in-possession.

INITIAL	PROFESSIONAL	RATE	HOURS	VALUE
BDM	Blake D. Miller	\$400.00	56.20	\$22,480.00
DRC	Deborah R. Chandler	\$235-\$240	60.50	\$13,352.50
<b>TOTALS</b>			116.70	\$36,832.50

## 2. Asset Disposition

This category involves the Debtor's efforts to sell its Sphere3D stock outside of the ordinary course of business, including, without limitation, filing, prosecuting and negotiating its motion to sell such stock under §363.

INITIAL	PROFESSIONAL	RATE	HOURS	VALUE
BDM	Blake D. Miller	\$400.00	28.00	\$11,200.00
DRC	Deborah R. Chandler	\$235-\$240	4.30	\$1,032.00
<b>TOTALS</b>			32.30	\$12,232.00

## 3. Plan and Disclosure Statement.

This category involves services related to preparing, negotiating, drafting, revising, and prosecuting the Debtor's Reorganization Plan and Disclosure Statement. The Debtor filed its initial Plan and Disclosure Statement on March 26, 2014.

INITIAL	PROFESSIONAL	RATE	HOURS	VALUE
BDM	Blake D. Miller	\$400.00	75.90	\$30,360.00
DRC	Deborah R. Chandler	\$235-\$240	16.93	\$4,049.83
<b>TOTALS</b>			92.83	\$34,409.83

#### 4. Claims Administration and Objections

This category involves services relating to reviewing claims and analyzing and advising on claim objections.

INITIAL	PROFESSIONAL	RATE	HOURS	VALUE
BDM	Blake D. Miller	\$400.00	52.71	\$21,084.89
DRC	Deborah R. Chandler	\$235-\$240	7.20	\$1,728.00
<b>TOTALS</b>			59.91	\$22,812.89

#### 5. Adversary Proceeding.

This category involves work related to claims and anticipated adversary proceedings against Sphere 3D and Abundance Private Opportunity Fund, LP.

INITIAL	PROFESSIONAL	RATE	HOURS	VALUE
BDM	Blake D. Miller	\$400.00	24.10	\$9,641.33
DRC	Deborah R. Chandler	\$235-\$240	.90	\$216.00
<b>TOTALS</b>			25.00	\$9,857.33

## 6. Fee Application

This category includes the time spent preparing fee applications for the Applicant.

INITIAL	PROFESSIONAL	RATE	HOURS	VALUE
MDM	Michelle D. Merkley	\$125.00	1.10	\$137.50
<b>TOTALS</b>			1.10	\$137.50

## 7. Costs.

Applicant did not charge the Debtor for internal costs, such as copy charges, facsimile, telephone charges and electronic research. Costs charged to the Debtor represented actual out of pocket costs charged to Applicant by third party providers as follows:

CATEGORY	TOTAL
Bankruptcy Mailouts	\$842.61
Delivery	\$46.80
FedEx	\$41.86
Filing Fee	\$176.00
<b>TOTAL COSTS</b>	<b>\$1,107.27</b>

**8. Summary.**

The total compensation for services rendered by Applicant to the Debtor is as set forth below.

<b>ATTORNEY</b>	<b>PARALEGAL</b>	<b>RATE</b>	<b>HOURS</b>	<b>AMOUNT</b>
Blake D. Miller		\$400.00	236.91	\$94,766.22
Deborah R. Chandler		\$235-\$240	89.83	\$21,378.33
Attorney Totals:			<b>326.74</b>	<b>\$116,144.55</b>
	Michelle D. Merkley	\$125.00	1.10	\$137.50
<b>TOTALS</b>			<b>327.84</b>	<b>\$116,282.05</b>

The blended hourly rate for all attorneys is \$355.46.

There have been no previous awards of compensation or expenses.

**Certification**

This Application has been reviewed and approved by the Debtor.

WHEREFORE, Applicant requests approval on a final basis of \$116,282.05 for compensation of professional services rendered, \$1,107.27 for reimbursement of costs and expenses, the total of which, \$117,389.32, to be authorized as an administrative expense.

Dated this 26th day of May, 2015.

**MILLER TOONE, P.C.**

/s/ Blake D. Miller

Blake D. Miller  
Deborah R. Chandler  
Attorneys for the Debtor

**CERTIFICATE OF SERVICE – BY NOTICE OF ELECTRONIC FILING (CM/ECF)**

I hereby certify that on May 27, 2015, I electronically filed the foregoing **FIRST APPLICATION OF MILLER TOONE, P.C., COUNSEL FOR THE DEBTOR, FOR THE ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system:

- **Peter W. Billings** pbillings@fabianlaw.com, cmurdock@fabianlaw.com; mbeck@fabianlaw.com
- **Matthew M. Boley** mmb@pkhlawyers.com, jh@pkhlawyers.com
- **Kenneth L. Cannon** kcannon@djplaw.com, khughes@djplaw.com
- **Laurie A. Cayton tr** laurie.cayton@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Suzanne.Verhaal@usdoj.gov
- **Deborah Rae Chandler** chandler@millertoone.com
- **Blake D. Miller** miller@millertoone.com, millermobile@gmail.com; miller@ecf.inforuptcy.com; miller.blaked@gmail.com
- **Brennan H. Moss** bmoss@padrm.com, shamilton@padrm.com
- **Robert S. Prince** rprince@kmclaw.com, squilter@kmclaw.com
- **Jeffrey Weston Shields** jshields@joneswaldo.com, lgonzales@joneswaldo.com; docket\_slc@swlaw.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov

**CERTIFICATE OF SERVICE – MAIL, OTHER**

I hereby certify that on May 27, 2015, I caused to be served a true and correct copy of the foregoing (name of document) as follows:

**Mail Service - By regular first class United States mail, postage fully pre-paid, addressed to:**

Laurie A. Cayton  
U.S. Trustee's Office  
405 South Main Street, #300  
Salt Lake City, UT 84111



Peter W. Billings  
Fabian & Clendenin  
215 South State Street, Suite 1200  
Salt Lake City, UT 84111-2323

UD Dissolution Corp.  
299 South Main Street, #1300  
Salt Lake City, UT 84111

Dated this 27th day of May, 2015.

MILLER TOONE, P.C.

/s/ Blake D. Miller

Blake D. Miller  
Deborah R. Chandler  
Attorneys for Debtor

**EXHIBIT "A"**  
**INVOICES**

Miller Toone, P.C.  
165 Regent Street  
Salt Lake City, UT 84111

Invoice submitted to:  
UD Dissolution Corp.  
c/o Ric Lindstrom  
rlindstrom@v3sys.com

May 19, 2015

In Reference To: MG Matter No. 1365.1  
Chapter 11

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>			
11/27/2014 BDM	Reviewed case information of filing	0.90 400.00/hr	360.00
12/1/2014 BDM	Outlined action items for case and docketed same (.9); drafted outline of special counsel duties (.2); drafted email to D. Chandler regarding action items for case (.5); reviewed background documentation supplied by client regarding claims and assets (2.4); conference call with debtor, J. Shields and D. Chandler and followup review of claims issue as to Abundance (1.4)	5.40 400.00/hr	2,160.00
DRC	Receive email from US Trustees office re: assignment of case, dates for 341 meeting. Forward same to trial team. (.2) Telephone conference with clients, Blake Miller and Jeff Shields. (1.4) Prepare application to employ Miller Toone and Debtor's Counsel, Jones Waldo as Special Counsel. (.9) Research re: whether debtor can continue to sell stock. Confer with Blake Miller re: results of research (3)	5.50 235.00/hr	1,292.50

UD Dissolution Corp.

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
12/2/2014 BDM	telephone conference with L. Cayton re INI and 341 Meeting (.1); drafted email to UD re INI, 341 and schedules (.1); drafted email to D. Bolton regarding Chapter 11 filing (.1)	0.30 400.00/hr	120.00
12/3/2014 DRC	Draft Application to Employ Brennan Moss and Declaration of Brennan Moss. (.7) Draft Application to Employ Bill Kesselring and Declaration of Bill Kesselring. (.7) Email same to trial team. (.1) Telephone conference with Bill re: pay structure. (.1) Email to Ric Lindstrom re: same. (.1) Confer with Blake Miller re: issues with current pay structure. (.2) Complete Insurance Form required by U.S. Trustee. (.3) Email Ric Lindstrom re: Insurance Form; review and signature of same. (.1)	2.40 235.00/hr	564.00
SUBTOTAL:		[ 14.50	4,496.50]
<u>Claims Administration and Objections</u>			
12/3/2014 BDM	telephone conference with J. Shields regarding Abundance issues	1.41 400.00/hr	564.89
BDM	Conference call with J. Shields and D. Bolton regarding Abundance	0.30 400.00/hr	120.00
SUBTOTAL:		[ 1.71	684.89]
<u>Case Administration</u>			
12/4/2014 BDM	telephone conference with J. Shields regarding Abundance (.1); drafted email to B. Kesselring regarding requirements of stock sales and section 363 (.1); telephone conference with J. Shields (.1);	0.30 400.00/hr	120.00
SUBTOTAL:		[ 0.30	120.00]
<u>Claims Administration and Objections</u>			
12/4/2014 BDM	Drafted email to R. Lindstrom regarding meeting with Abundance	0.10 400.00/hr	40.00

UD Dissolution Corp.

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 0.10	40.00]
<u>Case Administration</u>			
12/5/2014 DRC	Draft Application to Employ Mark Hashimoto and Declaration. (.8) Edits to Motion to Employ Bill Kesselring and Declaration. (.3) Finalize Affidavit of Deborah R. Chandler and Motion to Employ Miller Toone. (.3) Telephone call to Hashimoto. Leave message re: willingness to do tax issues in addition to accounting for UD Dissolution. (.1) Begin review of schedules and information needed for SOFA (1.2) Scan in and email UD trustees and Bill Kesselring copy of schedules and Statement of Financial Affairs that need to be filled out and submitted to Court by Dec. 10. (.2) Email exchange with Bill Kesselring re: contract with UD. (.2) Telephone conference with Ric Lindstrom re: same, establishing new contract and hourly rate. (.4) Email copy of Motion to Employ Miller Toone to Rich Lindstrom for authority to file. (.1) Confer with Blake re: status of case and filing SOFA. (.3) File Application and Declarations for Miller Toone and Jeff Shields. (.2)	4.10 235.00/hr	963.50
12/8/2014 BDM	Conference call with clients, J. Shields and D. Chandler regarding Abundance Capital (.4); conference call with debtor representatives, J. Shields, D. Chandler and representatives and counsel for Abundance Capital (1.3)	1.70 400.00/hr	680.00
DRC	Receive and review email from Mark Hashimoto re; changes to application to employ. (.2) Receive email from Ric re: invoice for V3 email addresses and options for payment of same. (.1) Email exchange re: master schedule list; setting up meeting tomorrow to discuss same. (.3) Conference call with clients, Jeff Shields and Blake regarding Abundance Capital. (.4) Additional conference call with clients, J. Shields, B. Miller and	2.30 235.00/hr	540.50

UD Dissolution Corp.

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
	representatives and counsel for Abundance Capital. (1.3)		
12/9/2014 BDM	Reviewed information supplied for SOFA	0.20 400.00/hr	80.00
12/10/2014 BDM	Work on statements and SOFA, including conferences with R. Lindstrom and D. Chandler	2.50 400.00/hr	1,000.00
DRC	Finalize schedules and SOFA. Meetings with Jeff Shields, Blake Miller, and Ric Lindstrom re: same. Reconcile schedules with accountings provided by Bill and Ric.	9.00 235.00/hr	2,115.00
SUBTOTAL:		[ 19.80	5,379.00]
<u>Asset Disposition</u>			
12/11/2014 BDM	Conference with J. Shields regarding history with Sphere for purposes of stock sale issue (.8); conference with J. Gfoeller and R. Lindstrom regarding debtor in possession responsibilities (.9);	1.70 400.00/hr	680.00
SUBTOTAL:		[ 1.70	680.00]
<u>Case Administration</u>			
12/11/2014 BDM	Participated in IDI at UST offices	1.40 400.00/hr	560.00
BDM	emails to client and D. Chandler following up on action items from Initial Debtor Interview	0.10 400.00/hr	40.00
DRC	Receive edited copy of Application to Employ Brennan Moss and supporting Declaration. (.1) Review same. (.2) File with Bankruptcy Court. (.1) Telephone conference with Court Clerk re: filing Initial Financial Report and hearing on same. (.3) Provide deadlines and dates re: same to Blake Miller and client. (.2) Assist client with Debtor in Possession account. (.6)	1.50 235.00/hr	352.50

UD Dissolution Corp.

Page 5

		<u>Hrs/Rate</u>	<u>Amount</u>
12/12/2014 BDM	Drafted email to R. Lindstrom regarding authorized depositories	0.10 400.00/hr	40.00
DRC	Receive email from Blake Miller regarding items to be provided to UST. (.1) Receive email from Brennan with copy of check to Miller Toone. (.1) Receive and review email from Bill Kesselring with Scarsdale account information. (.2) Receive and review email from Ric Lindstrom re: denial of Key Bank to hold DIP account for UD Dissolution. (.1) Receive and respond to email from Bill Kesselring re: Super Micro's questions as to filing claim for bankruptcy. (1) Receive and respond to email from Rich Lindstrom re: amending schedules. (.1)	0.70 235.00/hr	164.50
DRC	Assist Ric Lindstrom in providing necessary information and documentation to Daria with Key Bank for DIP account. (2) Emails with Ric regarding correct amount of Wiora claim, needing to amend schedule to reflect same. (.1) Edits to schedule. (.1)	0.40 235.00/hr	94.00
12/15/2014 DRC	Email Jeff Shields re: all documents sent to Key Bank to set up DIP account for forwarding onto Zions Bank contact. (.1) Email copies of schedules and SOFA to Mark Hashimoto. (.1) Leave message for Mark Hashimoto re: willingness to assist with financial report. (.1)	0.30 235.00/hr	70.50
12/16/2014 DRC	Telephone call from Kami with Zions Bank Staff Counsel re: concerns with opening DIP account. (.3) Brief research re: Nevada statute on dissolution. (.4) Email Kami copy of Nevada statute re: UD as a going concern. (.2) Discuss issue with Blake, Jeff, Ric and Joe. (.2) Email exchange with Ric re: payment of creditor for V3 email accounts and reimbursement for same. (.2) Telephone conference with Bill Kesselring re: status of bankruptcy and upcoming dates. Also confer regarding Abundance communications and Rod Rasmussen claim. (.4) Telephone conference with Rod Rasmussen regarding claims. (.2) Receive email from same with Inaura	2.10 235.00/hr	493.50

UD Dissolution Corp.

Page 6

		<u>Hrs/Rate</u>	<u>Amount</u>
	agreement. (.1) Forward all to Jeff Shields. (.1)		
SUBTOTAL:		[ 6.60	1,815.00]
	<u>Asset Disposition</u>		
12/17/2014 BDM	Continued draft of section 363 motion (1.2);	1.20 400.00/hr	480.00
SUBTOTAL:		[ 1.20	480.00]
	<u>Case Administration</u>		
12/17/2014 BDM	Telephone conference with J. Shields for litigation information for preliminary report	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.20	80.00]
	<u>Plan and Disclosure Statement</u>		
12/17/2014 BDM	Reviewed advantages and disadvantages of use of liquidating trust	1.20 400.00/hr	480.00
SUBTOTAL:		[ 1.20	480.00]
	<u>Case Administration</u>		
12/18/2014 BDM	Numerous telephone conferences regarding difficulties in obtaining DIP account and followup telephone conferences with financial institutions (.7); reviewed initial financial report (.3); reviewed Anderer claim information (1.5); reviewed options for liquidating trust (1.9)	4.40 400.00/hr	1,760.00
DRC	Assist Mark Hashimoto with initial financial report. (.3) Review same with Blake. (.3) Make edits to same. (.5) Email to trustee asking for additional time to file. (.1) Redraft cover sheet. (.3)	1.50 235.00/hr	352.50
12/19/2014 DRC	Send finalized initial financial report to trustee and clients.	0.20 235.00/hr	47.00



UD Dissolution Corp.

Page 7

		<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:		[ 6.10	2,159.50]
	<u>Plan and Disclosure Statement</u>		
12/19/2014 DRC	Begin drafting Initial Status Report.	2.83 235.00/hr	665.83
SUBTOTAL:		[ 2.83	665.83]
	<u>Case Administration</u>		
12/22/2014 BDM	Conference with J. Shields and B. Moss re outstanding litigation matters answer	2.00 400.00/hr	800.00
DRC	Finalize initial status report. (2.5) Emails with Jeff Shields re: edits to same. (.3) Email to Blake Miller and review and Edit same with Blake (.7)	3.50 235.00/hr	822.50
SUBTOTAL:		[ 5.50	1,622.50]
	<u>Asset Disposition</u>		
12/30/2014 BDM	Revised 363 motion and drafted email to trustees regarding same	1.40 400.00/hr	560.00
SUBTOTAL:		[ 1.40	560.00]
	<u>Case Administration</u>		
1/5/2015 DRC	Email to Jeff Shields re: Initial Report. (.1) Email to Ric Lindstrom re: bankruptcy filings; address for amended petition. (.1) Draft Amended Petition. (.3) Draft Amended Schedules. (.5) Forward finalized documents to Ric, Blake and Jeff for review. (.1) Email exchange with Ric and Jeff re: best options for DIP account (.2) Receive and analyze separation agreement between Ric and Sphere. (.3)	1.50 240.00/hr	360.00
BDM	Assembled information regarding schedule amendments (.3); conference with clients regarding schedules and 341 meeting (1.3); attended 341 meeting (2.0)	4.60 400.00/hr	1,840.00

UD Dissolution Corp.

Page 8

		<u>Hrs/Rate</u>	<u>Amount</u>
1/6/2015 BDM	telephone conference with J. Shields regarding creditor committee (.1); docketed information required following 341 meeting (.1); provided wire instructions to debtor for brokerage account cash transfer into DIP account (.1)	0.30 400.00/hr	120.00
DRC	Draft proposed Order Granting Application to Employ for Brennan Moss (.2); Draft proposed Order Granting Application to Employ Mark Hashimoto (.2); Draft proposed Order Granting Application to Employ Miller Toone (.2); Draft proposed Order Granting Application to Employ Jeff Shields (.2). Email to Laurie Cayton with US Trustees Office for Approval. (.1)	0.90 240.00/hr	216.00
DRC	Address issue with Key bank, additional fees incurred as a result of overdraft balance, etc (.2).	0.20 240.00/hr	48.00
SUBTOTAL:		[ 7.50	2,584.00]
<u>Claims Administration and Objections</u>			
1/6/2015 DRC	Receive Wiora proof of claim; analyze validity of claims and amount of claims. (.2). Review court docket to determine if claim had been filed with the Court. (.1)	0.30 240.00/hr	72.00
DRC	Email exchange with PADRM, Jeff Shields, and Ric re: Communication from IRS on amending proof of claim, application of \$153,894.62 payment (.12).	0.20 240.00/hr	48.00
SUBTOTAL:		[ 0.50	120.00]
<u>Asset Disposition</u>			
1/9/2015 BDM	Revised motion to sell stock and telephone conferences with client regarding same	2.60 400.00/hr	1,040.00
SUBTOTAL:		[ 2.60	1,040.00]

UD Dissolution Corp.

Page 9

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>			
1/9/2015 DRC	Email Mark Hashimoto re: status of monthly financial report.(.1) Receive response from Mark Hashimoto re: documents still needed for monthly financial, copies of bank statements, etc. (.1) Verify with clients that no activity occurred out of DIP account for month of December. (.2)	0.40 240.00/hr	96.00
SUBTOTAL:		[ 0.40	96.00]
<u>Asset Disposition</u>			
1/11/2015 BDM	Revised motion to sell stock and drafted email to client regarding motion and considerations	1.10 400.00/hr	440.00
1/12/2015 BDM	Reviewed emails on motion to sell and analyzed considerations (.1); telephone conference with J. Shields, joined by R. Lindstrom, regarding 363 motion (.5);	1.10 400.00/hr	440.00
BDM	Reviewed security interest issues in stock (.7); revised motion to sell (.9)	1.60 400.00/hr	640.00
BDM	Finalized Motion to Sell Sphere Stock and email to client regarding same	0.50 400.00/hr	200.00
DRC	Receive and analyze Motion to sell stock (.3). Discussions with clients and trial team re: edits to same (.2).	0.50 240.00/hr	120.00
SUBTOTAL:		[ 4.80	1,840.00]
<u>Case Administration</u>			
1/12/2015 BDM	Reviewed excel spreadsheet on brokerage account (.1);	0.10 400.00/hr	40.00
1/13/2015 BDM	Drafted ex parte motion to shorten notice and proposed order (.2); telephone conferences with Court clerk regarding same (.1); telephone conference with J. Shields re status hearing (.2); telephone conference with M. Boley regarding Voutaz and motion to sell (.1); telephone	0.70 400.00/hr	280.00

UD Dissolution Corp.

Page 10

		<u>Hrs/Rate</u>	<u>Amount</u>
	conference with R. Prince alerting him to status conference (.1);		
1/13/2015 BDM	telephone conference with R. Lindstrom regarding status hearing and plan (.2); telephone conference with J. Shields regarding same and special counsel issues (.1)	0.30 400.00/hr	120.00
SUBTOTAL:		[ 1.10	440.00]
<u>Plan and Disclosure Statement</u>			
1/13/2015 BDM	Research regarding best liquidation options, including forms of liquidating trusts	2.80 400.00/hr	1,120.00
SUBTOTAL:		[ 2.80	1,120.00]
<u>Asset Disposition</u>			
1/14/2015 BDM	Reviewed creditor committee input on motion to sell stock and drafted email to Debtor trustees regarding such (.2); telephone conference with trustees regarding Voutaz position (.4); telephone conference with M. Boley regarding Voutaz (.2)	0.80 400.00/hr	320.00
SUBTOTAL:		[ 0.80	320.00]
<u>Case Administration</u>			
1/14/2015 BDM	Gathered remaining information to be provided to UST	0.70 400.00/hr	280.00
BDM	Telephone conference with J. Shields regarding allocation of special counsel responsibilities	0.20 400.00/hr	80.00
DRC	Receive and analyze settlement agreement proposal from counsel for Cathy Voutez. (.1) Email exchange with client and trial team re: rejection of offer and possible options for counter offer (.2). Conferences with Mark Hashimoto re: documents needed for Monthly Financial Report. (.2) Telephone conference with	3.10 240.00/hr	744.00

UD Dissolution Corp.

Page 11

		<u>Hrs/Rate</u>	<u>Amount</u>
	Ric Lindstrom re: procuring needed documents (.2) Receive and analyze bank statements for Zions and Key Bank. (.2) Compile documents for delivery to Mark Hashimoto (.1) Email exchange with trial team and clients re: wire transfer documents from Scarsdale to Key Bank DIP. (.2) Compile additional documents received from Bill Kesselring from Scarsdale account. (.1) Receive and review email from Mark Hashimoto re: need to obtain bank statement from PADRM trust account. (.1) Discussion over timing of deposits and withdrawals from PADRM Trust account and Zions banks. (.2) Email exchange with Mark over current amount Miller Toone has in Trust (.2) Receive and analyze Monthly financial report for accuracy; minor edits to same. (.4) Draft narrative portion of monthly financial report. (.2) Confer with Blake Miller re: same. (.2) Finalize and transmit monthly financial report to clients with instructions to sign and return to me. (.1) Telephone calls to clients re: same. (.2) Receive fully executed report from clients and file same with court. (.2)		
	SUBTOTAL:	[ 4.00	1,104.00]
	<u>Claims Administration and Objections</u>		
1/14/2015 BDM	Conference call with Debtor trustees regarding Voutaz offer (.3); drafted email to M. Boley regarding same (.1);	0.40 400.00/hr	160.00
	SUBTOTAL:	[ 0.40	160.00]
	<u>Plan and Disclosure Statement</u>		
1/14/2015 BDM	Reviewed client documents for use in disclosure statement	1.10 400.00/hr	440.00
	SUBTOTAL:	[ 1.10	440.00]
	<u>Case Administration</u>		
1/15/2015 DRC	Receive and analyze email regaring	1.20	288.00

UD Dissolution Corp.

Page 12

		<u>Hrs/Rate</u>	<u>Amount</u>
	setting up virtual office; debtor's ability to enter into contract for same. (.2) Advise Debtor of ability to enter into contract (.1). Receive email from Laurie Cayton agreeing to Applications to Employ. (.1) Email exchange with Jeff Shields re: timeframe of representation contained in orders; filing of same. (.1) Finalize and file Orders on Applications to Employ MT, Jeff Shields, Mark Hashimoto, and Brennan Moss. (.4) Brief conference with Blake Miller re: issue of payment for special counsel as of petition date. (.1) Telephone call with Trust Altus re: claims with Discover Org and Insight Enterprises and necessity of Trust Altus to file proof of claim (.2)	240.00/hr	
1/15/2015 DRC	Telephone conference with Court re: requested edits to Orders. (.1) Finalize same and refile. (.3) Conference with Blake Miller re: results of hearing. (.1)	0.50 240.00/hr	120.00
SUBTOTAL:		[ 1.70	408.00]
<u>Claims Administration and Objections</u>			
1/15/2015 BDM	Reviewed documentation on Voutaz (.8); reviewed action items to prepare for questions that might be raised at status hearing (1.2); conference with R. Lindstrom and J. Shields regarding status hearing and participated in status hearing (2.5); post hearing conferences with unsecured creditor's committee and M. Boley regarding Voutaz (1.0); conference with R. Lindstrom regarding Voutaz and possible sale of stock issues (1.0); revised proposed stipulation for stock and Voutaz (.5)	7.00 400.00/hr	2,800.00
SUBTOTAL:		[ 7.00	2,800.00]
<u>Asset Disposition</u>			
1/16/2015 BDM	Drafted amended motion to sell stock and associated notice of hearing	1.10 400.00/hr	440.00

UD Dissolution Corp.

Page 13

		<u>Hrs/Rate</u>	<u>Amount</u>
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 1.10	440.00]
<u>Claims Administration and Objections</u>			
1/16/2015 BDM	Telephone conference with Debtor trustees regarding Voutaz' motion and appropriate response (.6); telephone conferences with M. Boley regarding Voutaz secured position, possible stipulation and potential motion for relief (.3); telephone conference with R. Lindstrom and J. Shields regarding options as to Voutaz (.5); reviewed additional Voutaz documentation, and reviewed/researched security interest and potential subordination issues regarding Voutaz (2.1); commenced drafted 510(b) subordination (1.6)	5.10 400.00/hr	2,040.00
1/17/2015 BDM	Reviewed Voutaz motion for relief and drafted email to client regarding same	0.30 400.00/hr	120.00
1/18/2015 BDM	Research regarding ability to subordinate Voutaz secured claim to unsecured class	1.10 400.00/hr	440.00
BDM	Conference call regarding Voutaz and Sphere	0.50 400.00/hr	200.00
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 7.00	2,800.00]
<u>Case Administration</u>			
1/19/2015 BDM	Telephone conference with J. Shields regarding expense reports (.1); drafted email to B. Moss to acquire Voutaz documents (.1)	0.20 400.00/hr	80.00
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 0.20	80.00]
<u>Asset Disposition</u>			
1/20/2015 BDM	Conference call with J. Shields and R. Lindstrom regarding amended motion and anticipated objection from Ms. Voutaz (.4);	0.40 400.00/hr	160.00

UD Dissolution Corp.

Page 14

		<u>Hrs/Rate</u>	<u>Amount</u>
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 0.40	160.00]
<u>Claims Administration and Objections</u>			
1/20/2015 BDM	Reviewed background of and caselaw regarding Voutaz motion for relief;	0.70 400.00/hr	280.00
BDM	Reviewed Voutaz documents supplied by B. Moss	1.70 400.00/hr	680.00
BDM	Conference call with J. Shields and B. Moss answering questions about Voutaz background (.7);	0.70 400.00/hr	280.00
BDM	Reviewed order shortening time to Thursday for motion for relief by Voutaz (.2); telephone conference with M. Boley regarding same (.2); telephone conference with R. Lindstrom regarding motion and shortened hearing (.2); commenced drafting objection to Voutaz motion for relief and associated proceeding against Voutaz for 510(c) subordination (3.2)	3.80 400.00/hr	1,520.00
DRC	Receive and review Motion to Terminate Automatic Stay, Motion to Shorten Time (.2).	0.20 240.00/hr	48.00
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 7.10	2,808.00]
<u>Plan and Disclosure Statement</u>			
1/20/2015 BDM	Continued draft of plan of liquidation	1.70 400.00/hr	680.00
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 1.70	680.00]
<u>Case Administration</u>			
1/21/2015 DRC	Telephone conference with Ken Cannon re: Creditors committee, appointment of Peter Billings as attorney for creditors, status of 363 motion. (.3) Email Blake re: results of telephone conference with Ken Cannon; meeting with creditors	0.40 240.00/hr	96.00



UD Dissolution Corp.

Page 15

		<u>Hrs/Rate</u>	<u>Amount</u>
	committee and Peter Billings to address status of 363 motion. (.1)		
1/21/2015 DRC	Provide corrected address to Thais at Zions Bank for UD Dissolution checks.	0.10 240.00/hr	24.00
SUBTOTAL:		[ 0.50	120.00]
<u>Claims Administration and Objections</u>			
1/21/2015 BDM	Drafted response and objection to Voutaz motion for relief (3.1); telephone conference with, Joe, Ric and J. Shields regarding settlement proposal (.3); telephone conference with J. Shields and K. Cannon regarding committee position (.1); telephone conference with M. Boley regarding same (.1); numerous telephone conferences with Ric and Joe regarding committee and solutions to Voutez issues (1.1); telephone conference with P. Billings regarding committee position of Voutaz motion (.1);	4.80 400.00/hr	1,920.00
SUBTOTAL:		[ 4.80	1,920.00]
<u>Asset Disposition</u>			
1/22/2015 BDM	Preparation for, attended hearing on motion for sale of stock, numerous conferences with parties in interest at and after hearing regarding resolution of motion and stipulation;	6.50 400.00/hr	2,600.00
DRC	Assist Blake Miller in Preparation for hearing on motion for sale of stock. Attend hearing. Numerous conferences with parties in interest at hearing and subsequent to hearing regarding resolution of motion and stipulation. Review and edit Proposed Order and Stipulation.	3.70 240.00/hr	888.00
SUBTOTAL:		[ 10.20	3,488.00]

UD Dissolution Corp.

Page 16

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>			
1/22/2015 DRC	Confer with client, Blake Miller and Jeff Shields re: signing checks for expenses.	0.20 240.00/hr	48.00
SUBTOTAL:		[ 0.20	48.00]
<u>Claims Administration and Objections</u>			
1/22/2015 BDM	Revised Voutaz stipulation and drafted email to M. Boley regarding same;	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.20	80.00]
<u>Asset Disposition</u>			
1/23/2015 BDM	Numerous telephone conferences and emails by and between counsel for unsecured creditors committee, debtor representatives and counsel for Voutaz regarding arriving at final Stipulation for Sale of Stock (5.9); revised Order approving stipulation for sale of stock (1.0); telephone conferences with Debtor representatives regarding responsibilities under stipulation and order (.3); telephone conference with J. Shields regarding legend removal and reviewed emails on same (.2); telephone conference with Court clerk regarding filing of stipulation without public access (.1);	7.50 400.00/hr	3,000.00
SUBTOTAL:		[ 7.50	3,000.00]
<u>Case Administration</u>			
1/23/2015 DRC	Telephone conference with V3 Solutions COBRA provider re: checks to client. Provide updated address for same.	0.20 240.00/hr	48.00
SUBTOTAL:		[ 0.20	48.00]

UD Dissolution Corp.

Page 17

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Claims Administration and Objections</u>			
1/23/2015 DRC	Telephone conference with equity holder Jeff Peterson re: status of case, filing of claim. (.4) Subsequent conference with Ric re: same. (.2)	0.60 240.00/hr	144.00
SUBTOTAL:		[ 0.60	144.00]
<u>Asset Disposition</u>			
1/26/2015 BDM	telephone conference with Court regarding order approving stock sale (.1); drafted emails to client and unsecured creditor committee regarding same (.1); emails to and from client regarding initial stock sales (.1)	0.30 400.00/hr	120.00
DRC	Receive signed Order from Court re: sale of stock. Email exchange with clients re: preparation for first day of sales. (.1)	0.10 240.00/hr	24.00
SUBTOTAL:		[ 0.40	144.00]
<u>Case Administration</u>			
1/26/2015 BDM	Reviewed ADP invoice and draft email to client regarding same (.1); drafted email to R. Lindstrom regarding stock sale (.1)	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.20	80.00]
<u>Plan and Disclosure Statement</u>			
1/26/2015 BDM	Continued draft of liquidating trust agreement	2.90 400.00/hr	1,160.00
SUBTOTAL:		[ 2.90	1,160.00]
<u>Case Administration</u>			
1/27/2015 BDM	Reviewed email on turnover necessity for former accountant retainer	0.10 400.00/hr	40.00
DRC	Confer with trial team re: delegation for tax filings. (.1) Analyze Order to Employ Mark Hashimoto to ensure his	0.50 240.00/hr	120.00

UD Dissolution Corp.

Page 18

		<u>Hrs/Rate</u>	<u>Amount</u>
	authorization to provide tax services to debtor. (.1) Telephone conference with US Trustees Office re: returned remittance forms, instruct trustee as to new address and ask her to resend same. (.2) Confer with clients re: pick up of mail. (.1)		
1/29/2015 BDM	Reviewed issue as to equity notices and investor tax filings	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.80	240.00]
<u>Asset Disposition</u>			
1/30/2015 BDM	Reviewed stipulation regarding stock sales and drafted email to debtor regarding obligations contained therein	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.20	80.00]
<u>Case Administration</u>			
1/30/2015 BDM	Reviewed information supplied by broker on stock sales (.2); drafted emails to B. Moss on claim (.1); reviewed Sphere earn out report (.1)	0.40 400.00/hr	160.00
DRC	Reviewed email from Brennan Moss re: pre-petition claim; preparing proof of claim for review by Miller Toone. (.1) Review stock prices for last week. (.1) Receive and analyze invoice forwarded from Chris Chabot (.1) Forward same to Ric with approval for Ric to pay as part of operating expenses. (.1)	0.40 240.00/hr	96.00
2/1/2015 BDM	Conducted preference analysis, including research on stock valuation options	2.80 400.00/hr	1,120.00
2/2/2015 BDM	telephone conference with J. Peterson (investor) regarding status (.1); instructions to D. Chandler regarding addition of investors to mailing matrix (.1);	0.20 400.00/hr	80.00
BDM	Conference with R. Lindstrom and J. Shields regarding action items and strategy	2.40 400.00/hr	960.00

UD Dissolution Corp.

Page 19

		<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:		[ 6.20	2,416.00]
<u>Claims Administration and Objections</u>			
2/2/2015 DRC	Review current claims register to determine appropriateness of claims filed, and forward same to Ric Lindstrom. (.2)	0.20 240.00/hr	48.00
SUBTOTAL:		[ 0.20	48.00]
<u>Case Administration</u>			
2/3/2015 BDM	reviewed/revised letter to Scott Worthington	0.20 400.00/hr	80.00
2/4/2015 DRC	Email exchange with clients and trial team re: status of payments to Trustee, remittance slips (.2) Review all mailings received to date for correspondence from US Trustee's Office. (.2) Telephone call with Laurie Cayton re: missing remittance slips; reissuing same to updated address. (.2)	0.60 240.00/hr	144.00
2/5/2015 BDM	telephone conference with R. Lindstrom and J. Shields regarding cash management issue;	0.40 400.00/hr	160.00
SUBTOTAL:		[ 1.20	384.00]
<u>Claims Administration and Objections</u>			
2/5/2015 BDM	Reviewed subordination issues surrounding Abundance claim	1.80 400.00/hr	720.00
SUBTOTAL:		[ 1.80	720.00]
<u>Case Administration</u>			
2/6/2015 BDM	Emails to and from Debtor trustees regarding professional fee estimates and case management issues (.3); drafted email to M. Hashimoto regarding bill paying options (.1); telephone conference with M. Boley regarding Voutaz payment (.2)	0.60 400.00/hr	240.00

UD Dissolution Corp.

Page 20

		<u>Hrs/Rate</u>	<u>Amount</u>
2/6/2015 DRC	Email exchange with Ilga from Wiora re: proof of claim. (.2) Receive DIP checks from Jones Waldo, verify amount owed to KC Voutez, and issue check. (.3) Email exchange with clients and trial team re: same. (.2)	0.70 240.00/hr	168.00
2/9/2015 BDM	Revised turnover demand correspondence to Sphere (.2); reviewed emails regarding Abundance offer (.1);	0.30 400.00/hr	120.00
DRC	Draft letter to Laurie Cayton re: payment of quarterly dues; request for additional remittance forms.	0.50 240.00/hr	120.00
2/10/2015 BDM	Finalized Sphere turnover demand letter	0.20 400.00/hr	80.00
2/11/2015 DRC	Analyze current list of creditors for missing parties. (.2) Prepare and file updated list of parties to receive Notice of court filings. (.3)	0.50 240.00/hr	120.00
2/12/2015 BDM	Conference call with clients and M. Hashimoto regarding accounting and monthly financials	0.70 400.00/hr	280.00
BDM	Drafted emails to R. Lindstrom regarding committee concerns	0.40 400.00/hr	160.00
DRC	Address concerns over lapse of Utah entity, including brief conferences with Blake re: same.	0.20 240.00/hr	48.00
SUBTOTAL:		[ 4.10	1,336.00]
<u>Adversary Proceedings</u>			
2/13/2015 BDM	Research on valuation issues for potential preference transfers	1.40 400.00/hr	560.00
SUBTOTAL:		[ 1.40	560.00]
<u>Case Administration</u>			
2/13/2015 DRC	Reviewed emails re: stock prices; strategy regarding sale of stock; payments to KC Voutaz; issues surrounding drop in stock prices (.3); Review monthly financial	3.20 240.00/hr	768.00

UD Dissolution Corp.

Page 21

		<u>Hrs/Rate</u>	<u>Amount</u>
	report (.5); Telephone conferences with Blake re: Monthly financial report, payment to KC Voutaz (.2); Draft letter to KC Voutaz re: payment (.2); Emails to Matt Boley re: payment to KC Voutaz (.1); Discussions with client regarding strategy for proceeding against Sphere 3d (.5)		
2/13/2015 BDM	Telephone conference with D. Chandler regarding Voutaz calculation and payment (.2); reviewed monthly financial report draft (.1)	0.30 400.00/hr	120.00
2/16/2015 DRC	Multiple emails from KC Voutaz; Matt Boley re: payment method to KC Voutaz. (.3) Forward same to co-counsel and client and discuss options regarding method of future payments. (.3)	0.60 240.00/hr	144.00
2/17/2015 BDM	Drafted reply to M. Boley email and drafted associated email to debtor regarding alternatives (.3); reviewed and revised monthly financial report (.2); drafted email to J. Shields regarding Sphere (.1); telephone conference with P. Billings responding to questions from committee (.2)	0.80 400.00/hr	320.00
DRC	Confer with Blake Miller re: Monthly Financial Report; review of narrative. (.2) Review Monthly Financial Report. (.3) Email exchange with Matt Boley and KC Voutaz re: payment issues. (.2)	0.70 240.00/hr	168.00
2/18/2015 BDM	Revised revisions to earn-out letter to Sphere (.2); reviewed fee issue on stock clearance letter and telephone conference with J. Shields regarding same (.3)	0.50 400.00/hr	200.00
SUBTOTAL:		[ 6.10	1,720.00]
<u>Adversary Proceedings</u>			
2/19/2015 BDM	Reviewed and suggested revisions to Sphere demand	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.20	80.00]

UD Dissolution Corp.

Page 22

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
2/19/2015 BDM	Telephone conference with R. Lindstrom regarding events in case and unsecured creditors committee		0.30 400.00/hr	120.00
DRC	Telephone call with Ted Kaly re: concern over lack of Notice on UD bankruptcy. (.1) Telephone conference with Jeff Shields re: notice procedures for Special Vehicle stock groups. (.2) Follow up telephone call to Ted Kaly re: same (.1)		0.40 240.00/hr	96.00
SUBTOTAL:			[ 0.70	216.00]
<u>Claims Administration and Objections</u>				
2/19/2015 BDM	telephone conference with Ted Kaly regarding status		0.10 400.00/hr	40.00
SUBTOTAL:			[ 0.10	40.00]
<u>Adversary Proceedings</u>				
2/20/2015 BDM	telephone conference with J. Shields regarding Sphere claims and timing of matters		0.00 400.00/hr	1.33
SUBTOTAL:			[ 0.00	1.33]
<u>Plan and Disclosure Statement</u>				
2/20/2015 BDM	Research regarding Delaware Trust Act and other considerations for Liquidating Trust		2.40 400.00/hr	960.00
2/23/2015 BDM	Continued work on Liquidating Trust Agreement and Plan		8.40 400.00/hr	3,360.00
BDM	Conference call with R. Lindstrom, J. Goeffler and J. Shields regarding plan and creditor issues		0.60 400.00/hr	240.00
SUBTOTAL:			[ 11.40	4,560.00]



UD Dissolution Corp.

Page 23

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>			
2/24/2015 BDM	Conference with P. Billings and J. Shields at Fabian's offices regarding case issues	2.20 400.00/hr	880.00
SUBTOTAL:		[ 2.20	880.00]
<u>Plan and Disclosure Statement</u>			
2/24/2015 BDM	Research for and draft of UD Dissolution Liquidating Trust Agreement	4.50 400.00/hr	1,800.00
BDM	Researched subordination cases regarding treatment of Abundance claim	1.80 400.00/hr	720.00
SUBTOTAL:		[ 6.30	2,520.00]
<u>Adversary Proceedings</u>			
2/25/2015 BDM	Further research on valuation for Sphere stock, as promised to UCC counsel and drafted email to same	2.40 400.00/hr	960.00
SUBTOTAL:		[ 2.40	960.00]
<u>Case Administration</u>			
2/25/2015 BDM	Reviewed Claims Register as of today and correspondence from creditors to analyze whether they have valid claims against the Debtor (.4);	0.40 400.00/hr	160.00
DRC	Email exchange with trial team and client re: potential claim from creditor of V3 GmbH; revised schedules generally. (.2); Review docketed Claims Register as of today and correspondence from creditors to analyze whether they have valid claims against the Debtor (.4);	0.60 240.00/hr	144.00
2/26/2015 BDM	Conference call with R. Lindstrom, M. Hashimoto and J. Shields regarding accounting and discovery issues (.6); reviewed detailed sales information on Sphere stock for use in insolvency question (.6); revised email to P. Billings regarding valuation of stock issue (.3)	1.50 400.00/hr	600.00

UD Dissolution Corp.

Page 24

		<u>Hrs/Rate</u>	<u>Amount</u>
2/27/2015 DRC	Telephone conference with Ric Lindstrom re: advice on filing proof of claim; options for same; Voonami account access; Communication with Mark Hindley, attorney for Arrow Electronics on issue of non-cancelable, non-returnable collateral; options for purchase of same. (.3) Follow up emails to Ric providing additional information on proof of claim. (.1) Email exchange with Jeff Shields re: Voonami account and gaining access to same. (.3) Email to Chris Chabot requesting creditals for Voonami account (.1)	0.90 240.00/hr	216.00
SUBTOTAL:		[ 3.40	1,120.00]
<u>Claims Administration and Objections</u>			
2/27/2015 BDM	telephone conference with K. Cannon regarding potential settlement with Abundance (.1); conf call with R. Lindstrom, J. Goeffler and J. Shields re settlements (.4)	0.50 400.00/hr	200.00
SUBTOTAL:		[ 0.50	200.00]
<u>Case Administration</u>			
3/2/2015 DRC	Email exchange with Chris Chabot and Jeff Shields re: access to Voonami account in order to begin compiling documents responsive to Creditor Committee's Subpoena. (.3) Receive email from Ric Lindstrom re: mail received from Scarsdale. (.1) Review mail received to date for items responsive to Ric's request. (.2) Review proof of claim sent by David Turcotte for accuracy and inform debtor of new POC. (.2)	0.80 240.00/hr	192.00
SUBTOTAL:		[ 0.80	192.00]
<u>Adversary Proceedings</u>			
3/3/2015 BDM	Conference at Jones Waldo with J. Shields, later joined by B. Moss regarding litigation strategy (2.0); telephone	3.00 400.00/hr	1,200.00

UD Dissolution Corp.

Page 25

		<u>Hrs/Rate</u>	<u>Amount</u>
	conference with R. Lindstrom regarding potential resolution of Sphere case (.3); reviewed email from R. Lindstrom regarding settlement terms and telephone conference with R. Lindstrom and M. Hashimoto regarding same (.7)		
SUBTOTAL:		[ 3.00	1,200.00]
	<u>Plan and Disclosure Statement</u>		
3/4/2015 BDM	Worked on draft of disclosure statement	2.50 400.00/hr	1,000.00
SUBTOTAL:		[ 2.50	1,000.00]
	<u>Claims Administration and Objections</u>		
3/5/2015 BDM	Reviewed documentation regarding Turcotte claim	0.50 400.00/hr	200.00
3/6/2015 DRC	Emails to Jeff Peterson re: Notice of UD Bankruptcy, Proof of Claim and deadline for filing same.	0.20 240.00/hr	48.00
SUBTOTAL:		[ 0.70	248.00]
	<u>Plan and Disclosure Statement</u>		
3/11/2015 BDM	Continued draft of disclosure statement	3.40 400.00/hr	1,360.00
SUBTOTAL:		[ 3.40	1,360.00]
	<u>Case Administration</u>		
3/12/2015 BDM	Reviewed Notice of Breaches to be served on Sphere 3D (.2); reviewed stock sales information (.1); telephone conference with J. Shields and R. Lindstrom regarding Voutaz payment (.2)	0.50 400.00/hr	200.00
DRC	Conference with Blake Miller re: best options for providing additional DIP checks to Debtor. (.2) Email exchange with Debtor and Blake re: same. (.2)	0.40 240.00/hr	96.00

UD Dissolution Corp.

Page 26

		<u>Hrs/Rate</u>	<u>Amount</u>
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 0.90	296.00]
	<u>Plan and Disclosure Statement</u>		
3/12/2015 BDM	telephone conference with R. Lindstrom regarding claims treatment issue, including use of subordinated class (.3); made classification treatment changes to plan (1.2); reviewed priority and unsecured claims for disclosure statement and plan (2.3);	3.80 400.00/hr	1,520.00
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 3.80	1,520.00]
	<u>Case Administration</u>		
3/13/2015 BDM	Conference call with R. Lindstrom, J. Goeffler, and J. Shields regarding litigation and case management issues;	1.00 400.00/hr	400.00
DRC	Resolve issues surrounding late overnight delivery of check.(.5) ; Telephone call with Mark Hashimoto re: financial documents still needed from debtor; status of tax filings and objection to IRS claim. (.3) Email Ric Lindstrom re: filing for extension with Utah State Tax Commission (.1)	0.90 240.00/hr	216.00
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 1.90	616.00]
	<u>Claims Administration and Objections</u>		
3/13/2015 BDM	Drafted emails to client regarding payment to Voutaz (.1); reviewed information gathered on Sphere 3D claim (1.1); telephone conference with J. Shields regarding Shere3D claim and timing thereof (.2); worked on liquidation analysis for debtor's internal use and for inclusion in disclosure statement (1.4)	2.80 400.00/hr	1,120.00
		<u>          </u>	<u>          </u>
SUBTOTAL:		[ 2.80	1,120.00]

UD Dissolution Corp.

Page 27

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Plan and Disclosure Statement</u>			
3/13/2015 BDM	Revised Disclosure Statement	1.70 400.00/hr	680.00
3/16/2015 BDM	Continued revisions to plan and disclosure statement and drafted email to client regarding same;	2.50 400.00/hr	1,000.00
SUBTOTAL:		[ 4.20	1,680.00]
<u>Case Administration</u>			
3/17/2015 BDM	Reviewed status of case administration matters, including stock sales, preference analysis and Scarsdale information (2.2); reviewed status of Abundance discussions and claim objection/settlement (.2); telephone conference with J. Shields regarding turnover demand on Sphere (.1);	2.50 400.00/hr	1,000.00
BDM	Reviewed Turnover complaint and analyzed jurisdictional concerns expressed at status hearing;	0.90 400.00/hr	360.00
DRC	Communications with Ric Lindstrom and Jeff Shields, Mark Hashimoto re: procuring needed financial documents. (.3) Subsequent email with Ric Lindstrom re: status of check to Utah State Tax Commission. (.1) Update critical task list in preparation for filing plan and disclosure statement. (.1) Telephone conference with Mark Hashimoto re: interest, default and principal amounts of KC Voutez payments. (.3) Review Monthly Financial Report issues and resolve any outstanding issues regarding same. (.5)	1.30 240.00/hr	312.00
SUBTOTAL:		[ 4.70	1,672.00]
<u>Claims Administration and Objections</u>			
3/17/2015 BDM	Reviewed Turcotte claims, including information provided by claimant and client	0.40 400.00/hr	160.00

UD Dissolution Corp.

Page 28

		<u>Hrs/Rate</u>	<u>Amount</u>
3/17/2015 BDM	Reviewed Abundance claim and settlement communications	0.30 400.00/hr	120.00
BDM	Reviewed BA Securities claim and Debtor's position	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.90	360.00]
<u>Case Administration</u>			
3/18/2015 DRC	Draft Narrative for Monthly Financial Report.	0.30 240.00/hr	72.00
SUBTOTAL:		[ 0.30	72.00]
<u>Plan and Disclosure Statement</u>			
3/18/2015 BDM	Research options regarding liquidating trust, including situs of trust and requirements of Delaware law (1.5); continued drafting disclosure statement and liquidating trust (2.9)	4.40 400.00/hr	1,760.00
3/19/2015 BDM	Continued drafting plan, disclosure statement and liquidating trust, including research on same;	6.80 400.00/hr	2,720.00
3/20/2015 BDM	Finalized drafts of plan, disclosure statement and liquidating trust agreement and telephone calls with R. Lindstrom and J. Shields regarding same	2.80 400.00/hr	1,120.00
SUBTOTAL:		[ 14.00	5,600.00]
<u>Case Administration</u>			
3/23/2015 BDM	Gathered information requested by R. Lindstrom in preparation for providing information to Committee and to Debtor regarding Sphere 3D, plan of liquidation, creditor claims and litigation status (2.1); participated in committee meeting at Fabian Clendenin and post meeting conferences with J. Shields and conference with R. Lindstrom (1.9)	4.00 400.00/hr	1,600.00

UD Dissolution Corp.

Page 29

		<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:		[ 4.00	1,600.00]
<u>Adversary Proceedings</u>			
3/24/2015 BDM	Reviewed and suggested revisions to proposed complaint against Sphere	0.50 400.00/hr	200.00
SUBTOTAL:		[ 0.50	200.00]
<u>Case Administration</u>			
3/24/2015 BDM	Conference at Fabian Clendenin with Peter Billings, Jeff Shields, with committee and debtor representatives on phone discussing action items, including plan and disclosure statement;	1.70 400.00/hr	680.00
SUBTOTAL:		[ 1.70	680.00]
<u>Plan and Disclosure Statement</u>			
3/24/2015 BDM	Completed financial and claim analysis for exhibits to disclosure statement (4.1); telephone conference with P. Billings regarding committee's requests as to plan and liquidating trust agreement (.2); drafted email to clients regarding same (.1);	4.40 400.00/hr	1,760.00
3/25/2015 BDM	Revised plan documents, including spreadsheets (1.4)); conference with debtor representatives and special counsel regarding litigation, claims objections and plan and disclosure statement (4.0); revised plan and spreadsheets pursuant to meeting, drafted redlines and circulated to debtor representatives and committee counsel (.8)	6.20 400.00/hr	2,480.00
BDM	Emails to and from P. Billings regarding amendments to plan and disclosure statement and made such revisions;	0.50 400.00/hr	200.00
DRC	Telephone conference with IRS regarding quarterly payments (.2) Conference at PADRM with debtor representatives and special counsel regarding disclosure	6.00 240.00/hr	1,440.00

UD Dissolution Corp.

Page 30

		<u>Hrs/Rate</u>	<u>Amount</u>
	statement, sphere demand letter, adverse litigation, claims objections and plan (4.0); Review revised plan and spreadsheets pursuant to meeting, (.8); drafted settlement agreements between debtor and certain creditors and email same to client. (1.0)		
3/26/2015 BDM	Final revisions to plan, disclosure statement and exhibits (4.9); appearance at status hearing and post hearing conference with client (.8);	5.70 400.00/hr	2,280.00
DRC	Review and revise Disclosure Statement and Plan. Review, revise and compile all exhibits to Disclosure Statement. (4) Conferences with Debtors re: settlement agreements executed last night, modifications to liquidation analysis. (1.2). Attend Status Conference (.5). Subsequent conference with Debtors, Peter Billings, Blake Miller, and Jeff Shields re: adversary proceeding against Sphere. (.5)	6.20 240.00/hr	1,488.00
SUBTOTAL:		[ 29.00	9,648.00]
<u>Claims Administration and Objections</u>			
3/27/2015 DRC	Conference with trial team regarding additional filed proofs of claim; handling of same. (.3) Assist Blake Miller in responding to Peter Billings on discrepancies between scheduled claim amounts and filed proof of claims. (.3)	0.60 240.00/hr	144.00
BDM	Reviewed information necessary to respond to P. Billings questions regarding claims, updated claims spreadsheet and telephone calls with R. Lindstrom regarding spreadsheet for reply to P. Billings	1.90 400.00/hr	760.00
3/30/2015 BDM	Telephone conference with Robert Prince regarding proofs of claim (.1); drafted form motion for approval of compromises (1.0); revised Turcotte settlement agreement (.3); reviewed abandoned patent issue (.2); telephone conference with R. Price regarding settlement (.1);	2.60 400.00/hr	1,040.00



UD Dissolution Corp.

Page 31

		<u>Hrs/Rate</u>	<u>Amount</u>
	drafted Turcotte 9019 settlement motion (.9)		
SUBTOTAL:		[ 5.10	1,944.00]
<u>Plan and Disclosure Statement</u>			
3/30/2015 BDM	Drafted Motion to Approve Disclosure Statement (.1); drafted Notice of Hearing on Motion to Approve (.2)	0.30 400.00/hr	120.00
DRC	Reviewed and edited Motion to Approve Disclosure Statement and Notice of Hearing on Motion to Approve (.2) Conference with Yvonne Mahoney re: preparing bankruptcy mailing of same. (.2)	0.40 240.00/hr	96.00
SUBTOTAL:		[ 0.70	216.00]
<u>Claims Administration and Objections</u>			
3/31/2015 BDM	telephone conference with R. Lindstrom regarding his POC (.1); reviewed background documentation regarding same (.3); replied to client emails regarding settlement process (.2);	0.60 400.00/hr	240.00
4/1/2015 BDM	Reviewed spreadsheet prepared by P. Billings' paralegal and compared with Debtor's numbers, and emailed R. Lindstrom with questions on specific differences	1.00 400.00/hr	400.00
DRC	Review R. Lindstrom's POC. (.1) Email exchange with trial team re: same (.1)	0.20 240.00/hr	48.00
SUBTOTAL:		[ 1.80	688.00]
<u>Adversary Proceedings</u>			
4/2/2015 BDM	Telephone conference with J. Shields regarding document production and discovery regarding Sphere 3D (.2); reviewed Sphere's refusal letter on Turnover (.1)	0.30 400.00/hr	120.00

UD Dissolution Corp.

Page 32

		<u>Hrs/Rate</u>	<u>Amount</u>
4/2/2015 BDM	Reviewed and suggested revisions to demand letter (.2); reviewed proposed complaint (.5); telephone conference with R. Lindstrom, J. Goeffler, J. Shields and M. Hashimoto regarding Sphere 3D and claims (1.3)	2.00 400.00/hr	800.00
SUBTOTAL:		[ 2.30	920.00]
<u>Plan and Disclosure Statement</u>			
4/2/2015 DRC	Review of Bankruptcy Rule 3017 re: notice on disclosure statement and plan. (.2) Draft letter to SEC and enclose Plan and Disclosure Statement. (.3)	0.50 240.00/hr	120.00
4/3/2015 DRC	Email exchange with Ric Lindstrom re: upcoming monthly financial report; documents needed for same. (.2) Receive POC from Gary Barbour and forward same to Ric Lindstrom. (.1) Receive email from Ric re: overstated value listed on POC and edit spreadsheet to reflect same. (.2)	0.50 240.00/hr	120.00
SUBTOTAL:		[ 1.00	240.00]
<u>Claims Administration and Objections</u>			
4/6/2015 DRC	Check creditor registry periodically throughout the day to update client on new filed POCs. (.3) Email exchange with trial team re: timing for receiving all POCs, options for objecting to late filed claims. (.1)	0.40 240.00/hr	96.00
SUBTOTAL:		[ 0.40	96.00]
<u>Adversary Proceedings</u>			
4/7/2015 BDM	Reviewed demand letter to Sphere (.1); reviewed emails from client regarding proofs of claim to object to (.2); assembled claims list and email to client regarding same (.1); reviewed emails regarding damage claim (Sphere) (.2); telephone conference with L. Jenkins	1.20 400.00/hr	480.00

UD Dissolution Corp.

Page 33

		<u>Hrs/Rate</u>	<u>Amount</u>
	(Sphere) and J .Shields exploring possible resolutions (.6)		
SUBTOTAL:		[ 1.20	480.00]
<u>Case Administration</u>			
4/8/2015 DRC	Email Dave Mock POC to clients.(.1) Telephone conference with R. Lindstrom re: financial spreadsheets. (.2) ; Email exchange with R. Lindstrom re: status of Monthly Financial Report.(.2) Telephone conference with Kimberly Wheelock re: IRS requested items. (.2) Email to Mark Hashimoto re: same (.1)	0.80 240.00/hr	192.00
SUBTOTAL:		[ 0.80	192.00]
<u>Claims Administration and Objections</u>			
4/8/2015 DRC	Discussion with Blake Miller re: reconciliation of filed POCs with spreadsheets and schedules. (.2) Telephone conference with Ric Lindstrom re: providing updated excel spreadsheets to finish analysis of appropriate amounts. (.2)	0.40 240.00/hr	96.00
BDM	Reviewed proposed settlement agreement with Abundance and telephone conference with R. Lindstrom regarding same;	0.50 400.00/hr	200.00
SUBTOTAL:		[ 0.90	296.00]
<u>Case Administration</u>			
4/9/2015 DRC	Receive voicemail from Rob Shaya re: request for copy of Disclosure Statement and Plan. (.1) Email copies of same to Rob Shaya. (.1) Discuss with R. Lindstrom re: best options for objecting to Daniel's claim. (.2) Receive and review Monthly Financial Report (.2) Draft Narrative for same. (.3)	0.90 240.00/hr	216.00

UD Dissolution Corp.

Page 34

		<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:		[ 0.90	216.00]
<u>Claims Administration and Objections</u>			
4/9/2015 BDM	Reviewed creditor spreadsheet for claims analysis (.5); reviewed proposed Abundance settlement and telephone conference with J. Shields regarding same (.3); reviewed emails on document production issue and provided suggestions as to protective order (.5))	1.30 400.00/hr	520.00
BDM	Conference call with J. Shields, R. Lindstrom, B. Moss regarding Bookman (.2)	0.20 400.00/hr	80.00
SUBTOTAL:		[ 1.50	600.00]
<u>Adversary Proceedings</u>			
4/10/2015 BDM	telephone conference with J. Shields regarding document production and Abundance settlement issues (.3)	0.30 400.00/hr	120.00
SUBTOTAL:		[ 0.30	120.00]
<u>Claims Administration and Objections</u>			
4/10/2015 DRC	Telephone conference with Ric Lindstrom re: revised schedule amounts, disputed POCs, etc. (.7) Create spreadsheet re: same and circulate to Blake Miller. (.5) Conference with Blake Miller re: basis for numbers and subsequent conference with Peter Billings re: disputed claims, total amount of claims; objections to certain POCs. (1.5) Compile numbers for global view of liquidation scenarios. (1.0) Respond to P. Billings on additional questions regarding numbers (.2)	3.90 240.00/hr	936.00
BDM	Reviewed updated spreadsheet comparing POC with schedules and debtor estimates and determined areas of difference and reasons therefor and telephone conference with P. Billings regarding same (1.5); responded to	1.70 400.00/hr	680.00

UD Dissolution Corp.

Page 35

		<u>Hrs/Rate</u>	<u>Amount</u>
	emails from P. Billings inquiring about specific issues on numbers (.2);		
4/10/2015 BDM	Conference call with R. Lindstrom and J. Goeffler regarding Abundance	0.20 400.00/hr	80.00
SUBTOTAL:		[ 5.80	1,696.00]
<u>Adversary Proceedings</u>			
4/11/2015 BDM	Conference call with R. Lindstrom, J. Goeffler, B. Moss and J. Shields regarding Sphere and Abundance	1.00 400.00/hr	400.00
SUBTOTAL:		[ 1.00	400.00]
<u>Case Administration</u>			
4/12/2015 BDM	telephone conference with R. Lindstrom, J. Goeffler and B. Moss regarding litigation staffing	0.60 400.00/hr	240.00
4/13/2015 BDM	Participated in committee conference call	0.90 400.00/hr	360.00
BDM	Telephone conference with J. Shields regarding Sphere and transition matters	0.30 400.00/hr	120.00
BDM	telephone conference with B. Moss regarding allocation of litigation resources	0.30 400.00/hr	120.00
SUBTOTAL:		[ 2.10	840.00]
<u>Adversary Proceedings</u>			
4/14/2015 BDM	reviewed proposed settlement agreements in preparation for and telephone conference with R. Lindstrom and J. Gfoeller regarding settlements (1.4); research regarding Abundance claims and options for settlement, including email to clients regarding recommendations (1.4);	2.80 400.00/hr	1,120.00
BDM	telephone conference with L. Jenkins (Sphere 3D) regarding document production and reviewed FTP site (.5); telephone conference with J. Shields	0.60 400.00/hr	240.00

UD Dissolution Corp.

Page 36

		<u>Hrs/Rate</u>	<u>Amount</u>
	regarding FTP site and maintaining such during transition (.1);		
SUBTOTAL:		[ 3.40	1,360.00]
<u>Claims Administration and Objections</u>			
4/14/2015 BDM	telephone conference with K. Cannon regarding Abundance claim (.2); telephone conference with P. Billings regarding same and status (.2);	0.40 400.00/hr	160.00
BDM	Reviewed drafts of settlement agreements and drafted email with comments (.3);	0.30 400.00/hr	120.00
SUBTOTAL:		[ 0.70	280.00]
<u>Plan and Disclosure Statement</u>			
4/14/2015 BDM	Checklist for additional disclosure statement potential inclusions	0.10 400.00/hr	40.00
SUBTOTAL:		[ 0.10	40.00]
<u>Adversary Proceedings</u>			
4/15/2015 BDM	Reviewed document production regarding Sphere documents and coordinated with Jones Waldo regarding mechanics of document transfer	1.80 400.00/hr	720.00
DRC	Conference with B. Miller re: UD Dissolution settlement agreements and edits needed to same. (.3) subsequent conference with Blake Miller re: obtaining copy of 2004 documents and delivering to Peter Billings. (.1) Telephone conference with Lon Jenkins re: Status of documents (.2) Follow up email exchange with Lon Jenkins, Jeremy Carlson re: status of documents, timeframe for delivery. (.2) Telephone conference with Peter Billings re: same. (.1)	0.90 240.00/hr	216.00
SUBTOTAL:		[ 2.70	936.00]

UD Dissolution Corp.

Page 37

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Claims Administration and Objections</u>			
4/15/2015 BDM	Reviewed new Abundance proposal (.2); telephone conference with K. Cannon regarding same (.2); telephone conference with J. Gfoeller regarding same (.2);	0.60 400.00/hr	240.00
SUBTOTAL:		[ 0.60	240.00]
<u>Case Administration</u>			
4/16/2015 DRC	Telephone conference with Kimberly Wheelock re: tax status (.2) Telephone conference with Mark Hashimoto re: status of various tax filings and reports, concerns over same, possibility of allowing prior accountant to file 2013 taxes after learning that payment has already been made to accountant. (.3) Subsequent email to Blake Miller re: same; best options for proceeding forward on 2013 taxes. (.2)	0.70 240.00/hr	168.00
SUBTOTAL:		[ 0.70	168.00]
<u>Claims Administration and Objections</u>			
4/16/2015 BDM	telephone conference with L. Jenkins regarding document production (.2); reviewed documents to be produced (1.3)	1.50 400.00/hr	600.00
SUBTOTAL:		[ 1.50	600.00]
<u>Case Administration</u>			
4/17/2015 DRC	Email to Kimberly Wheelock re: timeframe for providing 940 and 941s to IRS.	0.10 240.00/hr	24.00
SUBTOTAL:		[ 0.10	24.00]
<u>Claims Administration and Objections</u>			
4/17/2015 BDM	Reviewed and revised settlement agreements	2.90 400.00/hr	1,160.00

UD Dissolution Corp.

Page 38

		<u>Hrs/Rate</u>	<u>Amount</u>
4/17/2015 BDM	Reviewed and revised Abundance settlement agreement (1.0); numerous telephone calls and emails with J. Gfoeller and R. Lindstrom regarding Abundance agreement (.8); drafted email to K. Cannon regarding same (.1); drafted email to P. Billings regarding same (.1)	2.00 400.00/hr	800.00
SUBTOTAL:		[ 4.90	1,960.00]
<u>Adversary Proceedings</u>			
4/20/2015 BDM	telephone conference with P. Billings regarding Abundance and settlements (.1); telephone conference with K. Cannon regarding Abundance (.1)	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.20	80.00]
<u>Case Administration</u>			
4/21/2015 DRC	Telephone conference with Kim Wheelock re: amended proof of claim; 941 payroll returns, issues with failure to pay trust fund monies; request for trust fund investigation. (.3) Subsequent conference with Mark Hashimoto re: same; best options for client; possibility of conference call with Kim Wheelock to address her concerns (.3). Email to Blake Miller advising of IRS issue. (.2)	0.70 240.00/hr	168.00
SUBTOTAL:		[ 0.70	168.00]
<u>Adversary Proceedings</u>			
4/24/2015 BDM	Drafted complaint to avoid security interest of Abundance and objection to claim	4.50 400.00/hr	1,800.00
4/27/2015 BDM	Revised Abundance complaint	1.90 400.00/hr	760.00
SUBTOTAL:		[ 6.40	2,560.00]



UD Dissolution Corp.

Page 39

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>			
4/27/2015 BDM	telephone conference with J. Turley regarding 1099 issue (.1); outlined action items in preparation for client meeting regarding action items (.3); participated in conference call regarding action items (.7)	1.10 400.00/hr	440.00
SUBTOTAL:		[ 1.10	440.00]
<u>Claims Administration and Objections</u>			
4/27/2015 BDM	drafted email to K. Cannon regarding Abundance settlement	0.10 400.00/hr	40.00
SUBTOTAL:		[ 0.10	40.00]
<u>Fee Application</u>			
4/27/2015 MDM	Draft fee application	1.10 125.00/hr	137.50
SUBTOTAL:		[ 1.10	137.50]
<u>Plan and Disclosure Statement</u>			
4/27/2015 BDM	Reviewed updated claims analysis for inclusion in Disclosure Statement	0.50 400.00/hr	200.00
DRC	Assisted B. Miller in updating claims analysis for inclusion in Disclosure Statement	0.50 240.00/hr	120.00
SUBTOTAL:		[ 1.00	320.00]
<u>Case Administration</u>			
4/29/2015 BDM	telephone conference with R. Lindstrom regarding case action items	0.70 400.00/hr	280.00
DRC	Review all mail received by Avanti and email Ric relevant items, including quarterly invoice from US Trustee's office. (.3) Conference with Blake Miller re: decision to use prior accountant for 2013	0.60 240.00/hr	144.00

UD Dissolution Corp.

Page 40

		<u>Hrs/Rate</u>	<u>Amount</u>
	tax filing. (.2) Email to R. Lindstrom re: same. (.1)		
4/29/2015 DRC	Research re: SIPC, limits of insurance, whether federally regulated. Also research FIDC to compare limits of insurance. Report findings to Blake.	0.50 240.00/hr	120.00
SUBTOTAL:		[ 1.80	544.00]
<u>Plan and Disclosure Statement</u>			
4/29/2015 BDM	reviewed Disclosure Statement	2.90 400.00/hr	1,160.00
SUBTOTAL:		[ 2.90	1,160.00]
<u>Case Administration</u>			
4/30/2015 DRC	Telephone conference with Joe Gofeller, Ric Lindstrom and Mark Hashimoto re: tax items, amended claim filed by IRS and response to request for audit.	0.50 240.00/hr	120.00
SUBTOTAL:		[ 0.50	120.00]
<u>Claims Administration and Objections</u>			
4/30/2015 BDM	telephone conference with P. Billings regarding committee's thoughts on Abundance proposed settlement	0.20 400.00/hr	80.00
SUBTOTAL:		[ 0.20	80.00]
For professional services rendered		327.84	\$116,282.05
Additional Charges :			
		<u>Qty/Price</u>	
1/13/2015 - BDM	Filing fee for motion to sell Sphere Stock	1 176.00	176.00
1/26/2015 - BDM	Salt Lake Legal - Bankruptcy Mailout - 1/16/15	1 327.69	327.69

UD Dissolution Corp.

Page 41

	<u>Qty/Price</u>	<u>Amount</u>
3/6/2015 - BDM Salt City Couriers - Delivery Cost - Goal Zero - 2/6/15	1 46.80	46.80
4/3/2015 - BDM Salt Lake Legal - Bankruptcy Mailout - 3/31/15	1 514.92	514.92
- BDM FedEx - Ric Lindstrom, Corporate Power Inc. - 3/12/15	1 41.86	41.86
Total costs		<u>\$1,107.27</u>